

B6A (Official Form 6A) (12/07)

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			

Total: **\$0.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Frost Bank Debtor in Possession account	\$100,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Office lease security deposit \$5,000 on deposit with the Dallas County District Clerk for a temporary injunction bond related to the Springfield case	\$5,000.00 \$5,000.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Agent debit balances based on advances, actual receivable funds may vary from value listed due to the funds being a rolling figure	\$3,568,801.68
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Insurance licenses (35 states)	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Cannot reveal due to HIPPA rules (Values contingent based on customers' individual policies)	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Toyota Corolla operated by Jason Ditson (President of National Capital Corporation) Estimated resale value \$3500.00	\$3,500.00

B6B (Official Form 6B) (12/07) -- Cont.

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Motor Home (titled to company owner, Larry Gene McClendon, but was purchased for company use at trade shows and events)	\$8,000.00
		2007 Mercedes Benz CL class operated by Larry Gene McClendon, President of N.I.A. National Insurance Agency, Inc. Estimated resale value \$25,000.00	\$25,000.00
		2009 Cadillac Escalade ESV currently being operated by Larry Gene McClendon, President of N.I.A. National Insurance Agency, Inc. Leased vehicle valued at approximately \$38,000.00	\$38,000.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Television \$500.00 6 wooden desks \$600.00 6 computer chairs \$300.00 14 computers \$2800.00 10 cubicles \$2500.00 4 filing cabinets \$400.00 Various office supplies (papers, pens, pencils, etc.) \$1500.00 15 phones \$500.00 Water fountain \$150.00 10 office chairs \$500.00 Dishwasher \$50.00 Printer \$3000.00 2 credenzas \$200.00	\$13,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

B6C (Official Form 6C) (4/10)

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$146,450.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
<i>* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.</i>		\$0.00	\$0.00

B6D (Official Form 6D) (12/07)

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:						
American National Bank of Texas PO Box 40 Terrell, TX 75160-0000	X	DATE INCURRED: NATURE OF LIEN: Security Agreement COLLATERAL: Company vehicles REMARKS:			\$32,605.36	\$4,105.36
		VALUE: \$28,500.00				
ACCT #:						
Frost Bank P.O. Box 34746 San Antonio, TX 78265		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Business REMARKS:			\$950,000.00	\$950,000.00
		VALUE: \$0.00				
ACCT #: xxx-xxxxxx2-000						
GreatAmerica Leasing Corp. PO Box 660831 Dallas, TX 75266		DATE INCURRED: NATURE OF LIEN: Security Agreement COLLATERAL: Printer REMARKS: Claim amount is the monthly lease payment			\$561.25	\$561.25
		VALUE: \$0.00				
ACCT #:						
Pitney Bowes 1313 No. Atlantic, 3rd Floor Spokane, WA 99201-2303		DATE INCURRED: NATURE OF LIEN: Security Agreement COLLATERAL: Pitney Bowes postage machine (leased) REMARKS:			Unknown	Unknown
		VALUE: \$0.00				
Subtotal (Total of this Page) >					\$983,166.61	\$954,666.61
Total (Use only on last page) >						

1 continuation sheets attached

(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. **11-41529**

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Lease contract COLLATERAL: 14800 Quorum Drive, Suite 500, Dallas, TX 75254 REMARKS:			Unknown	Unknown
SM II/TRP Properties, LP 14180 Dallas Parkway Dallas, TX 75254		VALUE: \$0.00				
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: Lease agreement COLLATERAL: 2009 Cadillac Escalade ESV currently being opera REMARKS:			\$49,453.00	\$11,453.00
U.S. Bank P.O. Box 130 Hillsboro, OH 45133		VALUE: \$38,000.00				

Sheet no. 1 of 1 continuation sheets attached
to Schedule of Creditors Holding Secured ClaimsSubtotal (Total of this Page) >
Total (Use only on last page) >\$49,453.00 \$11,453.00
\$1,032,619.61 \$966,119.61(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6E (Official Form 6E) (04/10)

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/10) - Cont.

In re N.I.A. National Insurance Agency, Inc.

Case No. 11-41529

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions		
------------------	----------------------------------	--	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Brandi R. Palomo 14800 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
ACCT #: Charlie Roberts 1480 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
ACCT #: Daniel Shipman 14800 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
ACCT #: Jason Ditson 14800 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
ACCT #: Kathy L. Stephens 1480 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
ACCT #: Robert Grubb 14800 Quorum Drive Suite 500 Dallas, TX 75254		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims				Subtotals (Totals of this page) >			\$0.00	\$0.00
				Total >				
				(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				
				Totals >				
				(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				

B6E (Official Form 6E) (04/10) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions		
------------------	----------------------------------	--	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:		DATE INCURRED: CONSIDERATION: Wages REMARKS:				Unknown	Unknown	Unknown
Tamara M. Leach 14800 Quorum Drive Suite 500 Dallas, TX 75254								

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

\$0.00 \$0.00 \$0.00

Total >

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units					
------------------	--	--	--	--	--	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #:								
Robert Tobey Johnston Tobey, P.C. 3308 Oak Grove Avenue Dallas, TX 75204		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$4,963.75	\$4,963.75	\$0.00

Sheet no. 3 of 3 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

\$4,963.75	\$4,963.75	\$0.00
\$4,963.75		
	\$4,963.75	\$0.00

B6F (Official Form 6F) (12/07)

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 0713 American National Bank of Texas PO Box 40 Terrell, TX 75160-0000		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$1,928.89
ACCT #: xxxxxxxxxxxxXXX American National Bank Visa P.O. Box 569120 Dallas, TX 75356	X	DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: xxxxxxxxxxxxXXX American National Bank VISA P.O. Box 569120 Dallas, TX 75356	X	DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: Amy Nichols/44th Street Design 1929 Niagra Street Denver, CO 80220		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: APL 715 E. Border Arlington, TX 76010		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: AT&T 32 Avenue of the Americas New York, NY 10013		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
Subtotal >						\$1,928.89
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: AT&T Mobility P.O. Box 650553 Dallas, TX 75265-0553		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Billy D. Huddleston, Jr. 7152 Araglin Ct. Dallas, TX 75230-2097		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: Brian Paul Sanford 3610 Shire Blvd., Suite 206 Richardson, TX 75082		DATE INCURRED: CONSIDERATION: Notice only REMARKS:				Unknown
ACCT #: Cbeyond Communications 4835 LBJ Freeway Suite 900 Dallas, TX 75244		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Chad Baruch Attorney at Law 3201 Main Street Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: Chevron Texaco 4125 Windward Pl. Alpharetta, GA 30005		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
Sheet no. <u>1</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$0.00		
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Citibank P.O. Box 6415 The Lakes, NV 88901-6415		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: xxxxxxxxxxxxXXX Citibusiness/AAdvantage Card P.O. Box 6235 Sioux Falls, SD 57117-6235		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Cowles and Thompson 901 Main St. Suite 3900 Dallas, TX 75202		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$552,445.74
ACCT #: D.H. Lee, III 6201 N.28th Street Arlington, VA 22207		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$25,000.00
ACCT #: D.H. Lee, Jr. c/o Lee Family Partnership 5127 W. Hanover Avenue Dallas, TX 75209		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$25,000.00
ACCT #: David Pimenta 3939 Van Ness Lane Dallas, TX 75220		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$35,000.00
Sheet no. <u>2</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$637,445.74
			Total >			
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Dr. Dee Martinez 3638 Cripple Creek Drive Dallas, TX 75224		DATE INCURRED: CONSIDERATION: Business Loan REMARKS:	X	X	X	\$112,220.70
Representing: Dr. Dee Martinez		Robert P. Kubicki Attorney at Law 1320 Prudential Drive Suite 204 Dallas, TX 75235				Notice Only
ACCT #: xxxxxxxxx0770 Exxon/Mobil P.O. Box 6404 Sioux Falls, SD 57117		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: First Advantage CREDO 12395 First American Way Poway, CA 92064		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: First Shred, LLC 2081 Hutton Drive Suite 206 Carrollton, TX 75006		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: G. Michael Howard 138 Hillyndale Road Storrs, CT 06268		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$130,000.00
Sheet no. <u>3</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >		\$242,220.70	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Geeks on Patrol 801 Alpha Road Suite 109 Richardson, TX 75081		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: GQ Marketing 3522 Williams Road Fort Worth, TX 76116		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Hanby/Phipps Investments 1609 Range Drive Mesquite, TX 75149-1662		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$100,000.00
ACCT #: Harold Tinseth 181 School Street Acton, MA 01720-4417		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$50,000.00
ACCT #: HGH Energy, Inc. 12222 Merit Drive Suite 955 Dallas, TX 75251		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: J. Hunter Atkins 401 Church Street Nashville, TN 37219		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$25,000.00
Sheet no. <u>4</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >		\$175,000.00	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: James Shapland 4102 Farhills Drive Champaign, IL 61822		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$200,000.00
ACCT #: Janis Rogers & Associates 1545 W. Mockingbird Lane Dallas, TX 75235		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: JHG, LLLP Dr. James Golleher 1915 Beebe-Capps Road Searcy, AZ 72143		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$80,000.00
ACCT #: Johnston & Tobey, P.C. 3308 Oak Grove Dallas, TX 75204		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Mack Wattenburger 3904 Deann Drive Amarillo, TX 79121		DATE INCURRED: CONSIDERATION: Investor REMARKS:	X	X	X	\$100,000.00
ACCT #: Michael Thorsland c/o Venture Mortgage 7801 East Bush Lake Road Edina, MN 55439		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$100,000.00
Sheet no. <u>5</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >		\$480,000.00	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Mike Malecki 7050 Arapho Road Suite 2055 Dallas, TX 75248		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$25,000.00
ACCT #: Mr. & Mrs. Mack Wattenburg 3904 Deann Drive Amarillo, TX 79121		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$100,000.00
ACCT #: Paychex 8605 Freeport Parkway Suite 100 Irving, TX 75063		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: PetroQuest Exploration, Inc. 12222 Merit Drive Suite 955 Dallas, TX 75251		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: Rex Curtiss 4928 Curtiss Drive Lapeer, MI 48446		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$65,000.00
ACCT #: Smoot Telecom Company P.O. Box 796672 Dallas, TX 75379		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
Sheet no. <u>6</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >		\$190,000.00	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Stephen Fisher 38 North Mount Hope School Road Willow Street, PA 17584		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$100,000.00
ACCT #: Stewart Lee 1212 N. Edgefield Dallas, TX 75208		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$15,000.00
ACCT #: Thomas Gunderson 1739 Camino Redondo Los Alamos, NM 87544		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$100,000.00
ACCT #: Uncle Bob's Storage 9530 Skillman Dallas, TX 75243		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Verity Group 885 E. Collins Blvd. Suite 102 Richardson, TX 75081		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$0.00
ACCT #: Warren Roche 17322 West Tara Lane Surprise, AZ 85388		DATE INCURRED: CONSIDERATION: Business debt REMARKS:	X	X	X	\$9,565.23
Sheet no. <u>7</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >		\$224,565.23	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Warren Roche		John Henry Crouch, IV Kilgor Law Center 3109 Carlisle, Suite 200 Dallas, TX 75204				Notice Only
Sheet no. <u>8</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$0.00
			Total >			\$1,951,160.56
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6G (Official Form 6G) (12/07)

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AT&T Mobility P.O. Box 650553 Dallas, TX 75265-0553	Cell phone contract Contract to be ASSUMED
GreatAmerica Leasing Corp. PO Box 660831 Dallas, TX 75266	Printer Contract to be ASSUMED
Pitney Bowes 1313 No. Atlantic, 3rd Floor Spokane, WA 99201-2303	Postage machine lease Contract to be ASSUMED
SM II/TRP Properties, LP 14180 Dallas Parkway Dallas, TX 75254	14800 Quorum Drive, Suite 500, Dallas, TX 75254 Contract to be ASSUMED

B6H (Official Form 6H) (12/07)

In re **N.I.A. National Insurance Agency, Inc.**Case No. 11-41529

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Larry Gene McClendon	U.S. Bank P.O. Box 130 Hillsboro, OH 45133
Larry Gene McClendon	American National Bank of Texas PO Box 40 Terrell, TX 75160-0000
Larry Gene McClendon	American National Bank Visa P.O. Box 569120 Dallas, TX 75356
Larry Gene McClendon	American National Bank VISA P.O. Box 569120 Dallas, TX 75356

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **N.I.A. National Insurance Agency, Inc.**Case No. **11-41529**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$3,766,301.68		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	2		\$1,032,619.61	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$4,963.75	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		\$1,951,160.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL	23		\$3,766,301.68	\$2,988,743.92	

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re **N.I.A. National Insurance Agency, Inc.**

Case No. 11-41529
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 6/15/2011

Signature /s/ Larry Gene McClendon
Larry Gene McClendon
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]